

## RESULTS OF EXTRAORDINARY GENERAL MEETING

ICG-Longbow Senior Secured UK Property Debt Investments Limited (the "Company") pleased to announce that at the Extraordinary General Meeting, held on 14 January 2021, the ordinary resolution as detailed below, was passed by shareholders on a poll and a summary of the results:

<b>Ordinary Resolution</b>	<b>Votes For (including discretionary)</b>		<b>Votes Against</b>		<b>Votes Withheld*</b>
That the New Investment Objective and Investment Policy of the Company as set out in Part 3 of the circular to Shareholders dated 16 December 2020 of which this notice forms part (the "Circular") be adopted as the investment objective and investment policy of the Company with immediate effect and the Current Investment Objective and Investment Policy be and is hereby replaced.	64,946,482	76.20%	20,279,986	23.80%	13,469